Financial Assistance Application Guide

Deadlines:

Returning Families: December 15, 2024

New Families: February 10, 2025

Application Process:

Platform: ULS partners with Clarity for a quick and secure process.

Time: Complete in under 30 minutes, mobile-friendly, and can be saved/resumed.

Notification: Decisions based on Clarity application, tax documents, and ULS policies.

Steps to Apply:

Create Account: Go to Clarity Sign-Up.

Enter Information: Select "University Liggett School" and fill in details.

Authorize Tax Link: Sign Form 4506c for tax return linking (ensure address matches Form 1040).

Input Financial Data: Enter most recent income, expenses, assets, debts ($60 fee per household).

Upload Documents: Check "Document Requests" for K1, business taxes (if applicable). 1040 and W2s upload automatically.

Tips:

All Custodial Parents Apply: If a parent remarries, the step-parent must be included in the application.

Prepare Docs: Gather most recent tax documents, mortgage/rental info, asset balances, and credit card statements.

Share Your Story: Note any recent changes in family or finances.

Application Fee Waivers: Automatically applied based on family size, income, assets.

Contact & Support:

School Name: University Liggett School

Assistance: oturner@uls.org

Documents: K1 and related business tax documents for business owners; proof of tuition may be needed for multiple children.

Support: Available in English/Spanish, via "Help" button, support@claritytuition.com, or 206-210-3752.